

28 April 2023

The Board of Directors
Haitong International Securities Company Limited
22nd Floor, Li Po Chun Chambers,
189 Des Voeux Road Central,
Hong Kong

Dear Sirs,

Base Listing Document to be dated on or about 28 April 2023 (the "Base Listing Document") relating to listed structured products (the "Structured Products") to be issued by Haitong International Securities Company Limited (the "Company")

We refer to the base listing document dated on or about 28 April 2023 (the "Base Listing Document") in connection with the listed structured products to be issued by the Company, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 28 April 2023 on the financial statements of the Company for the year ended 31 December 2021 in the Base Listing Document, and the reference to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Company for any period subsequent to 31 December 2022. The consent should not be considered as in anyway updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to whom the report was addressed by us at the date of its issue.

Yours faithfully,

