

Announcement on MCE and Early Expiration

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Non-Collateralised Structured Products



Notice of Occurrence of Mandatory Call Event and Early Expiry of European Style (Cash Settled) Category R Callable Bull/Bear Contracts (the CBBCs)

issued by

Haitong International Securities Company Limited (incorporated with limited liability in Hong Kong)

*Terms not defined in this announcement have the same meaning as defined in the general conditions and the product conditions of the CBBCs (together, the **conditions**).*

Haitong International Securities Company Limited (the **issuer**) announces that a mandatory call event (the “MCE”) in respect of the CBBCs described in the table below has occurred in the pre-opening and continuous trading session of the Stock Exchange at the time (the “MCE Time”) specified in the table below on 26 February 2021 (the “MCE Date”) and the CBBCs have automatically expired and terminated. Subject to the Conditions, trading in the CBBCs on the Stock Exchange has been suspended by the Stock Exchange on behalf of the Issuer and the CBBCs shall be delisted after the close of business on the MCE Date. The Issuer will pay to each holder (as shown in the register kept by or on behalf of the Issuer on the MCE Date) the residual value (if any) in respect of each board lot of CBBCs held by the holder in accordance with the Conditions on the settlement date.

Payment of the residual value (net of any exercise expenses) (if any) shall constitute full and final settlement of the obligations of the issuer with respect to the CBBCs. Subject to such payment having been made, the issuer shall have no obligation towards the holders under the CBBCs subsequent to the MCE date.

Market participants should note that all post MCE trades will be cancelled by the Stock Exchange either on the MCE date or on the immediately succeeding trading day. References to “**Post MCE Trades**” mean all trades in the CBBCs concluded via auto-matching or manually after the time of the occurrence of the MCE.

Relevant participants of the stock exchange (**EPs**) involved in any post MCE trades may refer to a trade file disseminated by the stock exchange via the Electronic Communication Platform for additional details on the MCE. Such EPs must check their trades against the MCE time and advise their clients of any cancelled trades in the CBBCs. If there are any discrepancies, these must be reconciled with the Stock Exchange as soon as possible.

You may visit the Stock Exchange’s website at <https://www.hkex.com.hk/eng/cbbc/mce/mcetoday.htm> or our website at <http://www.htiwarrants.com/en/cbbc/ht-called-cbbc> to obtain the MCE in respect of the CBBCs or the Stock Exchange in relation to the MCE of CBBCs.

Stock Code	Type	MCE Time	Issue Size (CBBCs)	Underlying
55435	Bull	09:20:27	100,000,000	Tencent Holdings Limited
55436	Bull	09:20:27	100,000,000	Tencent Holdings Limited
68290	Bull	09:20:27	60,000,000	Tencent Holdings Limited
50762	Bull	09:20:27	100,000,000	Tencent Holdings Limited
51298	Bull	09:20:27	60,000,000	Alibaba Group Holding Limited
52471	Bull	09:20:27	60,000,000	Alibaba Group Holding Limited
54745	Bull	09:20:27	60,000,000	China Mobile Limited
55440	Bull	09:20:27	100,000,000	Alibaba Group Holding Limited
55433	Bull	09:20:27	100,000,000	Meituan
63564	Bull	09:20:27	100,000,000	Meituan
67681	Bull	09:20:27	60,000,000	Meituan
53549	Bull	09:20:27	100,000,000	Xiaomi Corporation
55432	Bull	09:20:54	200,000,000	Hang Seng Index
55430	Bull	09:20:54	200,000,000	Hang Seng Index
55431	Bull	09:20:54	200,000,000	Hang Seng Index

54729	Bull	09:20:54	200,000,000	Hang Seng Index
53191	Bull	09:20:54	200,000,000	Hang Seng Index
55428	Bull	09:20:54	200,000,000	Hang Seng Index
54476	Bull	09:30:02	200,000,000	Hang Seng Index
50981	Bull	09:30:18	60,000,000	Hong Kong Exchanges and Clearing Limited
53702	Bull	09:30:20	200,000,000	Hang Seng Index
61473	Bull	09:30:26	200,000,000	Hang Seng Index
51046	Bull	09:30:54	150,000,000	Hang Seng TECH Index
58020	Bull	09:31:00	60,000,000	Hong Kong Exchanges and Clearing Limited
53192	Bull	09:31:02	200,000,000	Hang Seng Index
52805	Bull	09:31:16	100,000,000	Xiaomi Corporation
52009	Bull	09:31:18	200,000,000	Hang Seng Index
53462	Bull	09:31:24	60,000,000	Meituan
63973	Bull	09:31:35	60,000,000	Ping An Healthcare and Technology Company Limited
52779	Bull	09:31:48	200,000,000	Hang Seng Index
68364	Bull	09:33:25	60,000,000	Tencent Holdings Limited

Haitong International Securities Company Limited
26 February 2021